



ZHANG Wen

Senior Partner

Mr. ZHANG has been practicing law since 2003, providing professional legal services in the field of reorganization and restructuring of companies, IPO and refinancing of domestic and overseas enterprises, acquisition and restructuring of listed companies, FDI and other areas.

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Language: Chinese, English

Practice Area: [Domestic Financing](#) | [Overseas Financing](#) | [International Practice](#)

Representative Deals

- Wenzhou Kangning Hospital Company Limited's H share listing
- Longyuan Group Company Limited's H share listing
- Wison Holdings Limited's Red-chip listing
- Kerry Logistics Network Limited's IPO of domestic equity
- Hong Hai Group's issuance of convertible bonds in Europe
- Wuhan Tianyu Information Company Limited's joint venture with Sagem SA, a company in France
- The Liuli Industrial Company Limited of Jinzhou Economic & Technological Development Zone (Acquisition of the A share listed company)
- TCL Group Company Limited's acquisition of Alcatel's mobile phone division, a company in France
- Guangdong Hengxing Group and its subsidiaries' restructuring and other matters
- CRRC's H share listing
- Central China Securities' H share listing
- BAIC Motor's H share listing
- Poly Culture Corporation Limited's H share listing
- China National Biotec Group Company Limited's H share listing
- Zhengzhou Coal Mining Machinery Group Company Limited's H share listing
- Shaanxi Coal Industry Company Limited's A share listing
- China Metallurgical Company Limited's A and H share listings
- Inner Mongolia Yital Coal Company Limited's H share listing
- CITIC Securities' H shares listing and previous share issuance
- Green Energy Company Limited's H share listing
- China Coal Energy Company Limited's H and A share listings Sichuan Xinhua Wenxuan Limited's H share listing
- Sinotrans Shipping Company Limited's Red-chip listing
- Hengxing Gold's Red-chip listing
- TCL Communication Holdings Limited's Red-chip listing
- Yunnan Natural Rubber Industry Company Limited's A share issuance and listing
- AviChina Industry & Technology Company Limited's H share issuance and listing
- Xiamen Engineering Group Company Limited's H share issuance and listing
- Lanzhou Aluminum Company Limited's joint venture with Alcoa Corporation
- BOC Group and Merrill Lynch Investment Managers Company Limited's joint venture in establishing BOC International Investment Management Company Limited
- Beijing Coking and Chemical Factory's joint venture with Thyssen Krupp-Minerals Energy Company

Limited, a company in Germany

Education

- 2000, LLB, China Foreign Affairs University
- 2003, LLM, China Foreign Affairs University

Experience

- 2002, PRC

Honor

- Best Lawyers in the PRC Capital Market (2014 and 2015) – Chambers & Partners