



LI Li

Senior Partner

Ms. LI has been practicing law since 2004, providing legal advice on matters of corporate restructuring, IPO and refinancing, acquisition and restructuring of listed companies, industrial integration, M&A and other fields of expertise. In the past ten years, Li has developed an extensive and rich experience in her relevant professional fields.

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Language: Chinese, English

Practice Area: [Domestic Financing](#) | [Mergers and Acquisitions](#) | [Overseas Financing](#)

Representative Deals

- China International Travel's A share IPO
- CRRC's non-public offering of A shares
- China South Railway's merger with China North Railway
- HKCTS's merger with CITS Group Corporation
- Power Construction Corporation of China's purchase of assets by issuing share and issuance of preferential share
- NORINCO International's major assets restructuring
- South Beauty Group's reorganization
- Shanghai Syn The All Pharmaceutical's NEEQ listing
- Power Construction Corporation of China's issuance of RMB bonds
- PowerChina's A share IPO
- People.cn's A share IPO
- China Publishing Group Corporation's A share IPO
- Zoomlion's non-public offering of A shares
- Times New Materials' non-public offering of A shares
- Chalco's non-public offering of A shares
- China South Railway's non-public offering of A shares
- China International Travel's non-public offering of A shares
- Quanjude's non-public offering of A shares
- North China International Group's non-public offering of A shares
- China National Machinery Industry Corporation's H share IPO
- Port of Qingdao's H share IPO
- China Energy Engineering's H share IPO
- AVIC IHL's purchase of assets and issuance of domestic share
- Accelink's major assets restructuring
- Power Construction Corporation of China's issuance of U.S. dollar bonds
- CRRC's issuance of H share convertible bonds
- CRRC's issuance of exchangeable bonds
- Other companies' reorganization, listing, acquisition and major assets restructuring, issuance of company bonds, enterprise bonds, medium term notes, short term financing bonds, foreign bonds.

Education

- 2004, LLM, Renmin University of China

Experience

- 2004, PRC