



SHI Zhenjian

Senior Partner

Mr. SHI has been practicing law since 2002. His expertise is in the fields of asset restructuring, IPO and refinancing, M&A, PE/VC, banking and financing, etc.

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Language: Chinese, English

Practice Area: [Domestic Financing](#) | [Mergers and Acquisitions](#) | [Overseas Financing](#)

Representative Deals

- **Restructuring and IPO**

- Wuhan Asia Heart Hospital's asset restructuring and IPO
- Xinhua Life Insurance Company's A share listing
- China Materials Science and Engineering Group's asset restructuring and H share listing
- China Communications Construction Group's asset restructuring and H and A share listings
- China Railway Group's A and H share listings
- SINOHYDRO's asset restructuring and A share listing
- Zhanjiang Port's recapitalization of joint-stock
- Jindi Biotechnology's H share listing
- Jinzhou Wonder Packing Machinery' listing on AIM in the London Stock Exchange
- China's Wonder Auto Technology Co., Ltd.'s listing in the U.S. NASDAQ market
- CITIC Securities' A share listing
- CITIC Group's asset restructuring
- CITIC Pacific's asset restructuring and H share listing
- Jihua Group's asset restructuring and A share listing
- Sinoma Energy's A share listing
- Tigermed's A share listing
- CNMM's Overseas assets' H share listing
- Midea Group's asset restructuring and A share listing
- Spring Airlines' A share listing
- Nanjing Kangni Mechanical & Electrical's A share listing
- Qingdao Port International's H share listing
- Harbin Bank's H share listing
- Jinchuan Group's Red-chip listing

- **FDI, Acquisition and Restructuring and Securities Investment Fund**

- Qingjiang Hydropower Development's joint venture with MPC
- China Aviation Corporation II's joint venture with European Airbus Company
- Hon Hai Group's European corporate convertible bonds issuance
- U.S. PepsiCo's acquisition of Beijing Xing Yun Industrial Limited
- CITIC Securities' acquisition of Huaxia Securities and asset restructuring
- CITIC Securities' acquisition of Qingdao Wantong Securities
- SAIC Motor's acquisition of and asset restructuring of Shanghai Bashi Industrial's A shares
- Aluminum Corporation of China's acquisition of Jiaozuo Wanfang's A shares
- SINOPEC' asset restructuring of Taishan Petroleum and Wuhan Petroleum's A shares
- X'an Jiaotong University Broadcom News Corporation's asset restructuring and change of shareholder
- Midea Group's absorption of Midea Electric Appliances
- China Communications Construction Group's acquisition of Road & Bridge International
- Sinoma Ltd.'s acquisition of Saima's A shares
- Sinoma Ltd.'s acquisition of Qilianshan Cement
- CITIC Pacific's acquisition of CITIC Group's main business, resulting in CITIC Group's listing as a whole

Education

- 1999, LLB, Peking University
- 2002, LLM, Peking University

Experience

- 1999, PRC