



SHI Zhenjian

Senior Partner

Mr. SHI has been practicing law since 2002. His expertise is in the fields of asset restructuring, IPO and refinancing, M&A, PE/VC, banking and financing, etc.

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Language: Chinese, English

Practice Area: [Domestic Financing](#) | [Mergers and Acquisitions](#) | [Overseas Financing](#)

Representative Deals

- **Restructuring and IPO**

Wuhan Asia Heart Hospital's asset restructuring and IPO
Xinhua Life Insurance Company's A share listing
China Materials Science and Engineering Group's asset restructuring and H share listing
China Communications Construction Group's asset restructuring and H and A share listings
China Railway Group's A and H share listings
SINOHYDRO's asset restructuring and A share listing
Zhanjiang Port's recapitalization of joint-stock
Jindi Biotechnology's H share listing
Jinzhou Wonder Packing Machinery' listing on AIM in the London Stock Exchange
China's Wonder Auto Technology Co., Ltd.'s listing in the U.S. NASDAQ market
CITIC Securities' A share listing
CITIC Group's asset restructuring
CITIC Pacific's asset restructuring and H share listing
Jihua Group's asset restructuring and A share listing
Sinoma Energy's A share listing
Tigermed's A share listing
CNMM's Overseas assets' H share listing
Midea Group's asset restructuring and A share listing
Spring Airlines' A share listing
Nanjing Kangni Mechanical & Electrical's A share listing
Qingdao Port International's H share listing
Harbin Bank's H share listing
Jinchuan Group's Red-chip listing

- **FDI, Acquisition and Restructuring and Securities Investment Fund**

Qingjiang Hydropower Development's joint venture with MPC
China Aviation Corporation II's joint venture with European Airbus Company
Hon Hai Group's European corporate convertible bonds issuance
U.S. PepsiCo's acquisition of Beijing Xing Yun Industrial Limited
CITIC Securities' acquisition of Huaxia Securities and asset restructuring
CITIC Securities' acquisition of Qingdao Wantong Securities
SAIC Motor's acquisition of and asset restructuring of Shanghai Bashi Industrial's A shares
Aluminum Corporation of China's acquisition of Jiaozuo Wanfang's A shares
SINOPEC' asset restructuring of Taishan Petroleum and Wuhan Petroleum's A shares
Xi'an Jiaotong University Broadcom News Corporation's asset restructuring and change of shareholder
Midea Group's absorption of Midea Electric Appliances
China Communications Construction Group's acquisition of Road & Bridge International
Sinoma Ltd.'s acquisition of Saima's A shares
Sinoma Ltd.'s acquisition of Qilianshan Cement
CITIC Pacific's acquisition of CITIC Group's main business, resulting in CITIC Group's listing as a whole

Black Peony (Group)'s major asset restructuring of A shares

Education

- 1999, LLB, Peking University
- 2002, LLM, Peking University

Experience

- 1999, PRC