



SU Dunyuan

Partner

Mr. SU has been practicing law since 2007, mainly specializing in the fields of corporate restructuring, IPO, refinancing, FDI, international procurement, outbound investment/M&A, and PE/VC. He possesses rich experiences in the fields of domestic and foreign IPO as well as M&A.

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Language: Chinese, English

Practice Area: [Domestic Financing](#) | [Mergers and Acquisitions](#) | [Overseas Financing](#)

Representative Deals

- CITIC's restructuring and IPO (Red Chip)
- GF Securities' H share IPO
- CMS Securities' H share IPO
- HEC Pharm's restructuring and A share IPO
- AVIC INTL's SEOs on H share
- Dalian Port's SEOs on H share
- HEC Technology's acquisition of listed company by issuance of share
- HEC Pharm's major assets restructuring
- Megmeet's restructuring and A share IPO
- A Sugar enterprise's restructuring and A share IPO
- HEC Technology's non-public offering
- China National Accord Medicines' non-public offering
- Ruipeng Pet Hospital's NEEQ listing and non-public offering
- Yichang HEC Changjiang Pharmaceutical's H share IPO
- GF Securities' issuance of corporate bonds
- Port of Dalian's issuance of corporate bonds
- China South City's issuance of U.S. Dollar bonds
- FOSUN International's issuance of U.S. Dollar bonds
- Securities Companies' issuance of subordinated bonds
- Securities Companies' issuance of corporate bonds
- Joyvio and Joy Wing Mall's restructuring
- Legend Group's acquisition of a chain enterprise
- Legend Capital's investment in an electronic business enterprise
- ICBC International Rongtong Capital's acquisition of an agricultural machinery
- TCL Capital's acquisition of Megmeet
- Victory Giant Technology's various investment projects
- China Star Optoelectronics Technology's 8.5 TFT-LCD project
- China Star Optoelectronics Technology's 8.3 billion syndicated loan project
- China Star Optoelectronics Technology's TFT-LCD investment project of Wuhan
- Guosen Securities' QDII
- Mr. Su has also provided many domestic and foreign listed companies with perennial legal services

Education

- 2004, LLB, Fuzhou University
- 2007, LLM, Zhongshan University

Experience

- 2006, PRC