



LIU Jing

Partner

Ms. LIU Jing's practice focuses on securities, M&A and investment and financing business, mainly engaging and provide legal services in the field of domestic and overseas listing and refinancing, acquisition of listed companies, major asset restructuring of listed companies, M&A, domestic and overseas bond issuance, etc.

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Language: Chinese, English

Practice Area: [Domestic Financing](#) | [Mergers and Acquisitions](#) | [Overseas Financing](#)

Representative Deals

- Ms. LIU's customers are mainly engaged in the fields of energy, real estate, medicine, engineering, building material, manufacturing, ports, finance, environmental protection industry, etc. and therefore Ms. LIU Jing has accumulated rich experiences in above fields. Ms. LIU has successively participated in CCCC's corporate reorganization and H share listing; China Railway Group Limited's corporate reorganization and A/H share listings; H share IPOs of Port of Qingdao, Luzheng Futures and Hebei Construction Group Corporation Limited; non-public offering of A shares by Aluminum Corporation of China Limited and Jihua Group; non-public issuance of H shares by AviChina Industry & Technology Company Limited, Huadian Fuxin Energy Limited Company, China Suntien Green Energy Co., Ltd. and Port of Qingdao; Port of Qingdao's domestic share increase and share acquisition; China National Building Materials Company Limited's stock swap absorption merger of China National Materials Company Limited; Sinotex Investment & Development's share issuance to purchase Essence Securities and supporting equipment; SDIC Essence Futures' sales of major assets; SDIC Essence Futures' purchase of major assets and merger of future companies; Beijing Tiantan Biological Products Co., Ltd.'s purchase of major assets. Among the above projects, the following projects triggered great sensations in the market: Luzheng Futures' IPO of H shares, involving an overseas listing futures company; China National Building Materials Company Limited's stock swap merger of China National Materials Company Limited, which was the first stock swap merger project of a pure H share listed company in the HKEX; Sinotex Investment & Development's share issuance to purchase Essence Securities and supporting finances, which was a typical case of acquisition and restructuring of financial businesses by an industrial listed company.
- In addition, Ms LIU Jing also provided perennial legal services to listed companies such as Hebei Construction Group Corporation Limited, Qingdao Port International Co., Ltd., China National Materials Company Limited, Luzheng Futures Co., Ltd., Huadian Fuxin Energy Limited Company, Beijing Hanjianheshan Pipeline Co., Ltd., and Jihua Group Corporation Limited, etc.

Education

- Zhongnan University of Economics and Law, LLB, 2000

Experience

- 2002, PRC